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**WUXI APPTEC CO., LTD.\***  
**無錫藥明康德新藥開發股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 2359)**

**END OF LOCK-UP PERIOD OF RESTRICTED A SHARES  
UNDER THE A SHARE IPO**

**I. Introduction**

Pursuant to the Approval of China Securities Regulatory Commission regarding the Initial Public Offering of Shares of WuXi AppTec Co., Ltd. (關於核准無錫藥明康德新藥開發股份有限公司首次公開發行股票的批覆) (Zheng Jian Xu Ke [2018] No. 678), WuXi AppTec Co., Ltd.\* (無錫藥明康德新藥開發股份有限公司) (the “**Company**”) issued 104,198,556 Renminbi-denominated ordinary shares (the “**A Shares**”) to the public on April 13, 2018, which were listed on Shanghai Stock Exchange on May 8, 2018 (the “**A Share IPO**”). With respect to the A Share IPO, certain shareholders of the Company have undertaken that within 36 months immediately following the listing date of the A Share IPO, they will not dispose of any A Shares held by them (the “**Lock-up Undertakings**”). Such A Shares (the “**Restricted A Shares**”) shall be released from the selling restrictions under the Lock-up Undertakings and available for trading from May 10, 2021 (the “**Lock-up Release**”).

There are 22 holders of A Shares of the Company which have provided the Lock-up Undertakings before the A Share IPO, namely G&C VI Limited (“**G&C VI**”), G&C V Limited (“**G&C V**”), Jiaxing Yuxiang Investment Partnership (Limited Partnership)\* (嘉興宇祥投資合夥企業(有限合夥)) (“**Jiaxing Yuxiang**”), Jiaxing Yumin Investment Partnership (Limited Partnership)\* (嘉興宇民投資合夥企業(有限合夥)) (“**Jiaxing Yumin**”), G&C VII Limited (“**G&C VII**”), Shanghai Houshen Investment Center (Limited Partnership)\* (上海厚燊投資中心(有限合夥)) (“**Shanghai Houshen**”), Shanghai Houyong Investment Center (Limited Partnership)\* (上海厚雍投資中心(有限合夥)) (“**Shanghai Houyong**”), Shanghai Houqin Investment Center (Limited Partnership)\* (上海厚溱投資中心(有限合夥)) (“**Shanghai Houqin**”), Shanghai Houyuan Investment Center (Limited Partnership)\* (上海厚轅投資中心(有限合夥)) (“**Shanghai Houyuan**”), Shanghai Houyue Investment Center (Limited Partnership)\* (上海厚玥投資中心(有限合夥)) (“**Shanghai Houyue**”),

Shanghai Houyao Investment Center (Limited Partnership)\* (上海厚堯投資中心(有限合夥)) (“**Shanghai Houyao**”), Shanghai Housong Investment Center (Limited Partnership)\* (上海厚嵩投資中心(有限合夥)) (“**Shanghai Housong**”), Shanghai Houling Investment Center (Limited Partnership)\* (上海厚菱投資中心(有限合夥)) (“**Shanghai Houling**”), Jiaxing Houyi Investment Partnership (Limited Partnership)\* (嘉興厚毅投資合夥企業(有限合夥)) (“**Jiaxing Houyi**”), Jiaxing Houyu Investment Partnership (Limited Partnership)\* (嘉興厚毓投資合夥企業(有限合夥)) (“**Jiaxing Houyu**”), Jiaxing Houzi Investment Partnership (Limited Partnership)\* (嘉興厚諮投資合夥企業(有限合夥)) (“**Jiaxing Houzi**”), Jiaxing Houjin Investment Partnership (Limited Partnership)\* (嘉興厚錦投資合夥企業(有限合夥)) (“**Jiaxing Houjin**”), G&C IV Hong Kong Limited (“**G&C IV Hong Kong**”), Fertile Harvest Investment Limited (沃茂投資有限公司\*) (“**Fertile Harvest**”), Eastern Star Asia Investment Limited (東星亞洲投資有限公司\*) (“**Eastern Star**”), L&C Investment Limited (“**L&C Investment**”) and Shanghai Yingyi Investment Center (Limited Partnership)\* (上海瀛翊投資中心(有限合夥)) (“**Shanghai Yingyi**”).

## II. Information about the Restricted A Shares to be available for trading

The number of Restricted A Shares to be released from the selling restrictions is 633,784,587, representing 25.8621% of the total issued share capital of the Company as at the date of this announcement. The Restricted A Shares will be available for trading from May 10, 2021. Details of the Restricted A Shares available for trading are as follows:

*Unit: Share*

No.	Shareholders	Number of Restricted A Shares being held	Percentage of total number of Restricted A Shares of the total share capital of the Company as at the date of this announcement	Number of A Shares to be available for trading	Number of remaining Restricted A Shares
1	G&C VI	158,760,000	6.4783%	158,760,000	0
2	G&C IV Hong Kong	116,099,424	4.7375%	116,099,424	0
3	G&C V	81,124,596	3.3104%	81,124,596	0
4	Jiaxing Yuxiang	72,562,140	2.9610%	72,562,140	0
5	G&C VII	42,012,600	1.7144%	42,012,600	0
6	Shanghai Houshen	38,112,690	1.5552%	38,112,690	0
7	Jiaxing Yumin	24,186,204	0.9869%	24,186,204	0
8	Jiaxing Houyi	9,142,812	0.3731%	9,142,812	0

No.	Shareholders	Number of Restricted A Shares being held	Percentage of total number of Restricted A Shares of the total share capital of the Company as at the date of this announcement	Number of A Shares to be available for trading	Number of remaining Restricted A Shares
9	Jiaxing Houyu	9,142,812	0.3731%	9,142,812	0
10	Jiaxing Houzi	1,658,160	0.0677%	1,658,160	0
11	Jiaxing Houjin	1,658,160	0.0677%	1,658,160	0
12	Shanghai Houyong	1,571,430	0.0641%	1,571,430	0
13	Shanghai Houqin	1,212,750	0.0495%	1,212,750	0
14	Shanghai Houyuan	1,181,880	0.0482%	1,181,880	0
15	Shanghai Houyue	1,178,940	0.0481%	1,178,940	0
16	Shanghai Houyao	1,149,540	0.0469%	1,149,540	0
17	Shanghai Housong	1,042,230	0.0425%	1,042,230	0
18	Shanghai Houling	737,940	0.0301%	737,940	0
19	Fertile Harvest	32,270,832	1.3168%	32,270,832	0
20	Eastern Star	10,226,247	0.4173%	10,226,247	0
21	L&C Investment	8,214,948	0.3352%	8,214,948	0
22	Shanghai Yingyi	20,538,252	0.8381%	20,538,252	0
	<b>Total</b>	<b><u>633,784,587</u></b>	<b><u>25.8621%</u></b>	<b><u>633,784,587</u></b>	<b><u>0</u></b>

### III. Change in share capital

Unit: Share	Before the Lock-up Release <sup>(Note)</sup>	Change	After the Lock-up Release	
Shares in issue subject to selling restrictions (A Shares)	1. Shares held by other domestic legal persons	185,075,940	-185,075,940	0
	2. Shares held by domestic natural persons	24,849,276	0	24,849,276
	3. Shares held by foreign legal persons and natural persons	448,708,647	-448,708,647	0
	Total number of Shares in issue subject to selling restrictions	<u>658,633,863</u>	<u>-633,784,587</u>	<u>24,849,276</u>
Shares in issue not subject to selling restrictions (A Shares)	1,476,224,574	633,784,587	2,110,009,161	
H shares of the Company	<u>315,775,162</u>	<u>0</u>	<u>315,775,162</u>	
<b>Total number of Shares</b>	<b><u>2,450,633,599</u></b>	<b><u>0</u></b>	<b><u>2,450,633,599</u></b>	

*Note:* The share capital of the Company before the Lock-up Release has taken into account the unlocking of 199,087 Restrict A Shares granted under the reserved grant of the Restricted A Shares and Stock Option Incentive Plan of 2018 adopted by the Company for the first unlocking period, which will commence trading on May 7, 2021. Please refer to the relevant announcement of the Company dated April 28, 2021 for further details.

By order of the Board  
**WuXi AppTec Co., Ltd.**  
**Dr. Ge Li**  
*Chairman*

Hong Kong, April 29, 2021

*As of the date of this announcement, the board of directors of the Company comprises Dr. Ge Li, Mr. Edward Hu, Dr. Steve Qing Yang, Mr. Zhaohui Zhang and Dr. Ning Zhao as executive directors, Mr. Xiaomeng Tong and Dr. Yibing Wu as non-executive directors and Dr. Jiangnan Cai, Ms. Yan Liu, Mr. Dai Feng, Dr. Hetong Lou and Mr. Xiaotong Zhang as independent non-executive directors.*

\* For identification purpose only