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WUXI APPTec CO., LTD.*

無錫藥明康德新藥開發股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 2359)

**(1) POLL RESULTS OF THE 2018 ANNUAL GENERAL MEETING,
THE FIRST A SHARE CLASS MEETING FOR 2019 AND
THE FIRST H SHARE CLASS MEETING FOR 2019
AND
(2) ISSUE OF CAPITALIZATION SHARES AND
PAYMENT OF CASH DIVIDEND**

The board (the “**Board**”) of directors (the “**Directors**”) of Wuxi AppTec Co., Ltd.* (無錫藥明康德新藥開發股份有限公司) (the “**Company**”) is pleased to announce the poll results of the 2018 annual general meeting (the “**AGM**”), the first A Share class meeting for 2019 (the “**A Share Class Meeting**”) and the first H Share class meeting of 2019 (the “**H Share Class Meeting**”, together with the AGM and the A Share Class Meeting, the “**Meetings**”) held on June 3, 2019.

For details of the resolutions considered at the Meetings, the Shareholders may refer to the respective notices of the Meetings and the Company’s circular dated April 18, 2019 (the “**Circular**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

1. CONVENING AND ATTENDANCE OF THE MEETINGS

The Meetings were convened as on-site meetings at 2:00 p.m. on Monday, June 3, 2019 at Crowne Plaza Shanghai Pudong, 1000 Yanggao Road (N), Pilot Free Trade Zone, Shanghai, China. Votings at the AGM and the A Share Class Meeting were taken by poll on site and online through the trading system of the Shanghai Stock Exchange (the “**SSE**”) and a designated voting system of the SSE by A Shareholders of the Company. Voting at the H Share Class Meeting was taken by poll on site.

Attendance of the AGM

The total number of the issued Shares of the Company as at the meeting record date was 1,170,062,286, which was the total number of Shares entitling the Shareholders to attend and vote on the resolutions proposed at the AGM. There were no Shareholders who were required to abstain from voting in favour when casting votes on any of the resolutions at the

AGM according to Rule 13.40 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange (the “**Hong Kong Listing Rules**”). There were no Shareholders who were required to abstain from voting according to the Hong Kong Listing Rules. None of the Shareholders has stated in the Circular his/her/its intention to vote against the relevant resolutions or to abstain from voting. A total of 95 Shareholders and authorized proxies who were entitled to vote, holding 762,309,268 Shares, representing 65.1512% of the total number of Shares with voting rights of the Company, were present at the AGM or participated in the online voting. Among those Shareholders, 92 A Shareholders and authorized proxies, holding 673,667,672 A Shares, representing 57.5754% of the total number of Shares with voting rights of the Company, were present at the AGM or participated in the online voting; 3 H Shareholders and authorized proxies, holding 88,641,596 H Shares, representing 7.5758% of the total number of Shares with voting rights of the Company, were present at the AGM.

Attendance of the A Share Class Meeting

The total number of the issued A Shares of the Company as at the meeting record date was 1,048,266,886, which was the total number of A Shares entitling the Shareholders to attend and vote on the resolutions proposed at the A Share Class Meeting. No A Shareholders were required to abstain from voting in favour when casting votes on any of the resolutions at the A Share Class Meeting according to Rule 13.40 of the Hong Kong Listing Rules. No A Shareholders were required to abstain from voting according to the Hong Kong Listing Rules. Moreover, no A Shareholders indicated their intention to vote against or abstain from voting on the relevant resolutions contained in the Circular. A total of 92 A Shareholders with voting rights and authorized proxies, holding an aggregate of 673,667,672 A Shares which represented 64.2649% of the total number of A Shares with voting rights, were present at the A Share Class Meeting or participated in the online voting.

Attendance of the H Share Class Meeting

The total number of the issued H Shares of the Company as at the meeting record date was 121,795,400, which was the total number of H Shares entitling the Shareholders to attend and vote on the resolutions proposed at the H Share Class Meeting. No H Shareholders were required to abstain from voting in favour when casting votes on any of the resolutions at the H Share Class Meeting according to Rule 13.40 of the Hong Kong Listing Rules. No H Shareholders were required to abstain from voting according to the Hong Kong Listing Rules. Moreover, no H Shareholders indicated their intention to vote against or abstain from voting on the relevant resolutions contained in the Circular. A total of 3 H Shareholders with voting rights and authorized proxies, holding an aggregate of 88,641,596 H Shares which represented 72.7791% of the total number of H Shares with voting rights, were present at the H Share Class Meeting.

2. VOTING RESULTS OF THE MEETINGS

Voting results of the AGM

The A Shareholders and H Shareholders present at the AGM considered and approved the following resolutions by way of open poll via a combination of on-site and online voting, and the voting results are as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)			Approved or not
		FOR	AGAINST	ABSTAIN	
1.	To approve the report of the Board of Directors for the year 2018.	762,099,595 (99.9725%)	207,773 (0.0273%)	1,900 (0.0002%)	Yes
2.	To approve the report of the Supervisory Committee for the year 2018.	762,099,595 (99.9725%)	207,773 (0.0273%)	1,900 (0.0002%)	Yes
3.	To approve the annual report, annual report summary and annual results announcements for the year 2018.	762,099,895 (99.9725%)	209,373 (0.0275%)	0 (0%)	Yes
4.	To approve the financial report for the year 2018.	762,099,895 (99.9725%)	209,373 (0.0275%)	0 (0%)	Yes
5.	To approve the proposed provision of external guarantees for subsidiaries of the Company.	730,872,468 (95.8761%)	31,436,700 (4.1239%)	100 (0.000013%)	Yes
6.	To approve the proposed Directors' remuneration.	762,096,395 (99.9721%)	212,873 (0.0279%)	0 (0%)	Yes
7.	To approve the proposed Supervisors' remuneration.	762,096,595 (99.9721%)	212,673 (0.0279%)	0 (0%)	Yes
8.	To approve the proposed re-appointment of Deloitte Touche Tohmatsu (a special general partnership) (德勤華永會計師事務所(特殊普通合伙)) as PRC financial report and internal control report auditors of the Company for the year 2019.	761,897,195 (99.9459%)	412,073 (0.0541%)	0 (0%)	Yes
9.	To approve the proposed appointment of Deloitte Touche Tohmatsu (德勤•關黃陳方會計師行) as offshore financial report auditors of the Company for the year 2019.	761,895,595 (99.9457%)	413,673 (0.0543%)	0 (0%)	Yes
10.	To approve the proposed foreign exchange hedging limit.	762,099,895 (99.9725%)	209,373 (0.0275%)	0 (0%)	Yes

ORDINARY RESOLUTIONS		Number of Votes (%)			Approved or not
		FOR	AGAINST	ABSTAIN	
11.	To approve the proposed expansion of business scope.	762,049,795 (99.9660%)	209,673 (0.0275%)	49,800 (0.0065%)	Yes
12.	To approve proposed amendments to the management measures on raised funds.	762,048,195 (99.9658%)	211,273 (0.0277%)	49,800 (0.0065%)	Yes
SPECIAL RESOLUTIONS					
13.	To approve the proposed 2018 Profit Distribution Plan.	762,082,095 (99.9702%)	208,573 (0.0274%)	18,600 (0.0024%)	Yes
14.	To approve the proposed granting of general mandate to issue A Shares and/or H Shares.	705,887,928 (92.5986%)	56,402,640 (7.3989%)	18,700 (0.0025%)	Yes
15.	To approve the proposed granting of general mandate to repurchase A Shares and/or H Shares.	762,097,995 (99.9723%)	211,273 (0.0277%)	0 (0%)	Yes
16.	To approve the proposed authorization for issuance of onshore and offshore debt financing instruments.	715,978,334 (93.9223%)	39,743,395 (5.2136%)	6,587,539 (0.8642%)	Yes
17.	To approve the proposed increase of registered capital.	760,915,427 (99.8172%)	1,393,841 (0.1828%)	0 (0%)	Yes
18.	To approve the proposed amendments to the Articles of Association.	755,964,895 (99.1677%)	6,294,573 (0.8257%)	49,800 (0.0065%)	Yes
19.	To approve the proposed amendments to the rules of procedure for Shareholders' meetings.	755,962,995 (99.1675%)	6,296,473 (0.8260%)	49,800 (0.0065%)	Yes
20.	To approve proposed amendments to the rules of procedure for Board meetings.	762,048,195 (99.9658%)	211,273 (0.0277%)	49,800 (0.0065%)	Yes

Voting results of the A Share Class Meeting

The A Shareholders present at the A Share Class Meeting considered and approved the following resolutions by way of open poll via on-site voting and online voting, and the voting results are as follows:

SPECIAL RESOLUTIONS		Number of Votes (%)			Approved or not
		FOR	AGAINST	ABSTAIN	
1.	To approve the proposed 2018 Profits Distribution Plan.	673,440,499 (99.9663%)	208,573 (0.0310%)	18,600 (0.0028%)	Yes
2.	To approve the proposed granting of general mandate to repurchase A Shares and/or H Shares.	673,456,399 (99.9686%)	211,273 (0.0014%)	0 (0%)	Yes

Voting results of the H Share Class Meeting

The H Shareholders present at the H Share Class Meeting considered and approved the following resolutions by way of open poll via on-site voting, and the voting results are as follows:

SPECIAL RESOLUTIONS		Number of Votes (%)			Approved or not
		FOR	AGAINST	ABSTAIN	
1.	To approve the proposed 2018 Profits Distribution Plan.	88,641,596 (100.00%)	0 (0%)	0 (0%)	Yes
2.	To approve the proposed granting of general mandate to repurchase A Shares and/or H Shares.	88,641,596 (100.00%)	0 (0%)	0 (0%)	Yes

Attestation by Lawyers and Scrutineer

Tricor Investor Services Limited, the H Share Registrar of the Company, served as the scrutineer at the Meeting for the purpose of vote taking.

The Meeting was attested by Fangda Partners, PRC legal advisors to the Company, which issued a legal opinion, certifying that the convening and procedures of the Meeting of the Company, the qualification of the convener, the qualification of the attendees and the voting procedures were in compliance with the relevant PRC laws and regulations and the Articles of Association of the Company. The resolutions passed at the Meeting were lawful and valid.

3. CAPITALIZATION SHARES AND DIVIDEND PAYMENT

The Board is pleased to announce that, the Company will issue four (4) Capitalization Shares for every existing ten (10) Shares by way of capitalization of reserve, and will pay a cash dividend in an aggregate amount of RMB678,636,125.88 (inclusive of tax) (representing a dividend of RMB5.80 (inclusive of tax) per ten (10) Shares based on the total issued Shares of the Company as at the date of this announcement) to the Shareholders whose names appear on the register of members of the Company on June 25, 2019 (the “**Record Date**”). The New H Shares will be issued on a pro-rated basis and any fractional Shares (if any) will be rounded down to the nearest whole unit. No fractional Shares will be issued and distributed pursuant to the Capitalization of Reserve, but will be aggregated and sold for the benefit of the Company. The cash dividend will also be paid on a pro-rated basis for Shareholders who hold Shares in odd lot (i.e. RMB0.58 per ordinary Share). The Profit Distribution will be declared according to the Articles of Association. Dividend on A Shares will be paid in Renminbi and dividend on H Shares will be paid in Hong Kong dollars. The exchange rate to be used to convert the cash dividend from RMB to HK\$ will be the average of the medium rate of RMB to HK\$ announced by the People’s Bank of China for five working days prior to and including June 3, 2019, the date on which the Profit Distribution was declared at the AGM. The Company has appointed a receiving agent to whom the Profit Distribution will be paid for their onward payment to the H Shareholders.

The expected timetable for, inter alia, the Capitalization of Reserve and Profit Distribution as set out below is indicative only and has been prepared on the assumption that all conditions of the Capitalization of Reserve and Profit Distribution will be fulfilled. The expected timetable is subject to change and any such change will be announced in a separate announcement by the Company as soon as practicable.

Last day of dealings in H Shares on a cum-entitlement basis	Friday, June 14, 2019
First day of dealings in H Shares on an ex-entitlement basis	Monday, June 17, 2019
Latest time for lodging transfer documents of H Shares for entitlement to the Capitalization of Reserve and Profit Distribution	4:30 p.m., Tuesday, June 18, 2019
Book closure period for determining H Shareholders' entitlement to the Capitalization of Reserve and Profit Distribution	Wednesday, June 19, 2019 to Tuesday, June 25, 2019
Record date for determining H Shareholders' entitlement to the Capitalization of Reserve and Profit Distribution	Tuesday, June 25, 2019
Register of H Shareholders of the Company reopens	Wednesday, June 26, 2019
Expected date of despatch of certificates for the New H Shares	Wednesday, June 26, 2019
Expected date of Profit Distribution for H Shareholders	Wednesday, June 26, 2019
New H Shares expected to be listed on the Hong Kong Stock Exchange and dealing expected to commence	9:00 a.m., Thursday, June 27, 2019

Note: All references to time in this announcement are Hong Kong time.

Details of the Capitalization of Reserve and the Profit Distribution including without limitation the expected timetable, applicable record dates, book closure arrangements, status of the Capitalization Shares, arrangements involving the Northbound Trading and Southbound Trading, applicable tax arrangements, conditions to which the Capitalization of Reserve and the 2018 Profit Distribution Plan are subject to and odd lot arrangements and disposal services provided by the H Share Registrar and its contacts were set out in the Circular. All Shareholders and investors are requested to read the Circular carefully and consult their advisers whenever required.

Application has been made by the Company to the Hong Kong Stock Exchange for the approval for the listing of, and permission to deal in, the New H Shares. The New A Shares will be listed on the Shanghai Stock Exchange. Subject to the satisfaction of the conditions set out in the Circular, the New H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS. All necessary arrangements will be made by the Company for the New H Shares to be admitted into CCASS.

In order to determine the list of H Shareholders who are entitled to the Capitalization of Reserve and Profit Distribution, the Company's register of members will be closed from Wednesday, June 19, 2019 to Tuesday, June 25, 2019, both days inclusive, during which period no transfer of H Shares will be effected. H Shareholders whose names appear on the Company's register of members on Tuesday, June 25, 2019 are entitled to receive the New H Shares and Profit Distribution. In order to receive the New H Shares and Profit Distribution, H Shareholders whose transfers have not been registered shall deposit the transfer documents together with the relevant share certificates at the H Share Registrar of the Company, Tricor Investor Services Limited at or before 4:30 p.m. on Tuesday, June 18, 2019 at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong.

4. AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The resolution on the amendments of the Articles of Association of the Company was approved at the AGM and will take immediate effect.

By Order of the Board
WuXi AppTec Co., Ltd.
Dr. Ge Li
Chairman

Hong Kong, June 3, 2019

As of the date of this announcement, the board of directors of the Company comprises Dr. Ge Li, Mr. Edward Hu, Mr. Xiaozhong Liu, Mr. Zhaohui Zhang and Dr. Ning Zhao as executive directors, Mr. Xiaomeng Tong and Dr. Yibing Wu as non-executive directors and Dr. Jiangnan Cai, Ms. Yan Liu, Mr. Dai Feng, Dr. Hetong Lou and Mr. Xiaotong Zhang as independent non-executive directors.

* *For identification purpose only*