

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



WUXI APPTEC CO., LTD.*
無錫藥明康德新藥開發股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2359)

OVERSEAS REGULATORY ANNOUNCEMENT

DISPOSAL OF CERTAIN SHARE ASSETS

This announcement is made by WuXi AppTec Co., Ltd.* (無錫藥明康德新藥開發股份有限公司) (the “**Company**”) pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”).

Circumstances of the Disposals

The Company, through its indirect controlled subsidiaries, holds certain shares in WuXi XDC Cayman Inc. (“**WuXi XDC**”), a company whose shares are listed on the Main Board of The Stock Exchange of Hong Kong Limited (stock code: 2268).

On November 8, 2024 and January 10, 2025, the Company in aggregate disposed of 86,000,000 shares in WuXi XDC via two block trades (the “**Disposals**”), representing approximately 7.17% of the total issued share capital of WuXi XDC as at the date of this announcement. The aggregate transaction amount (exclusive of transaction costs including handling fees) is approximately HK\$2.426 billion, representing approximately 4.07% of the audited net assets attributable to the owners of the Company for the year 2023.

Impact on the Company

The cash proceeds realized by the Company from the Disposals will be used to accelerate the construction of global production capacity and capability, attract and retain outstanding talents, and continuously strengthen the unique integrated CRDMO business model of the Company, so as to efficiently satisfy the growing and changing needs of global clients and patients.

The share assets being the subject of the Disposals are listed as “long-term share investments” in the financial statements of the Company. As initially calculated by the finance department of the Company in accordance with the China Accounting Standards for Business Enterprises, the aggregate realized investment gains from the disposal of WuXi XDC shares during the past 12 months is RMB2.016 billion, representing over 10% of the audited net assets attributable to the owners of the Company for the most recent financial year (being the year 2023), with the impact on the net profit for the corresponding period in 2024 being approximately RMB0.72 billion, and the impact on the net profit for the corresponding period in 2025 being approximately RMB1.297 billion. The abovementioned data are preliminary accounting data. The Company will process the accounting treatments on the investment gains in accordance with the China Accounting Standards for Business Enterprises, the International Financial Reporting Standards and other relevant applicable regulations, and the amount of the exact impact will be subject to the results as confirmed by the auditors after the annual audit.

The Disposals do not constitute connected transactions or notifiable transactions of the Company under Chapter 14A and Chapter 14 of the Hong Kong Listing Rules, respectively.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
WuXi AppTec Co., Ltd.*
Dr. Ge Li
Chairman

Hong Kong, January 13, 2025

As of the date of this announcement, the Board comprises Dr. Ge Li, Dr. Minzhang Chen, Mr. Edward Hu, Dr. Steve Qing Yang and Mr. Zhaohui Zhang as executive Directors, Mr. Xiaomeng Tong and Dr. Yibing Wu as non-executive Directors and Ms. Christine Shaohua Lu-Wong, Dr. Wei Yu, Dr. Xin Zhang, Ms. Zhiling Zhan and Mr. Dai Feng as independent non-executive Directors.

* *For identification purposes only*