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WUXI APPTec CO., LTD.*
無錫藥明康德新藥開發股份有限公司

(A joint stock company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 2359)

NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED

US\$300 MILLION
ZERO COUPON CONVERTIBLE BONDS DUE 2024
(Stock Code: 6015)

Joint Lead Managers
(In alphabetical order)

**Goldman
Sachs**

 **华泰金控**
HUATAI FINANCIAL

J.P.Morgan

Morgan Stanley

Co-Manager

 **浦銀國際**
SPDB INTERNATIONAL

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in US\$300 million zero coupon convertible bonds due 2024 (the “**Bonds**”) of WuXi AppTec Co., Ltd.* (無錫藥明康德新藥開發股份有限公司) (the “**Company**”), as described in the offering circular of the Company relating thereto dated September 12, 2019. The Bonds are to be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and the rules made thereunder) only. The listing of and permission to deal in the Bonds are expected to become effective on September 18, 2019.

By order of the Board
WuXi AppTec Co., Ltd.
Dr. Ge Li
Chairman

Hong Kong, September 17, 2019

As of the date of this announcement, the Board of the Company comprises Dr. Ge Li, Mr. Edward Hu, Mr. Xiaozhong Liu, Mr. Zhaohui Zhang and Dr. Ning Zhao as executive Directors, Mr. Xiaomeng Tong and Dr. Yibing Wu as non-executive Directors and Dr. Jiangnan Cai, Ms. Yan Liu, Mr. Dai Feng, Dr. Hetong Lou and Mr. Xiaotong Zhang as independent non-executive Directors.

* *For identification purpose only*