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WUXI APPTec CO., LTD.*

無錫藥明康德新藥開發股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2359)

INSIDE INFORMATION

PROPOSED DISPOSAL OF A SHARES BY SHAREHOLDERS

This announcement is made by WuXi AppTec Co., Ltd.* (無錫藥明康德新藥開發股份有限公司) (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated April 30, 2019, in relation to, among other things, the end of lock-up period of Restricted A Shares under the A Share IPO (the “**Announcement**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

PROPOSED DISPOSAL OF A SHARES BY SHAREHOLDERS

According to the relevant regulations on share disposal of Shanghai Stock Exchange, controlling shareholders and shareholders holding more than 5% of the total shares of listed companies and its related parties shall report their proposed disposal to Shanghai Stock Exchange in advance and make announcements.

As disclosed in the Announcement, the Restricted A Shares shall be released from the selling restrictions under the Lock-up Undertakings and available for trading from May 8, 2019 (the “**Release Date**”). In light of the Lock-up Release, the Company has recently been informed by the following shareholders (the “**Selling Shareholders**”) that they intend to dispose of A Shares (the “**Proposed Disposal**”) during the three months after three trading days or 15 trading days (subject

to the method of disposal) from the Release Date (the “**Relevant Period**”) through bidding or block trading, which shall be subject to percentage restrictions on the relevant methods of disposal under the PRC laws. Details of the Proposed Disposal are as follows:

Shareholder	Maximum number of A Shares under the Proposed Disposal	Maximum percentage of the Proposed Disposal	Method of disposal	Period of disposal	Price range for disposal	Source of Shares for disposal	Reason for disposal
Glorious Moonlight	Up to 23,401,245 Shares	Up to 2.00%	By bidding: up to 11,700,622 Shares; By block trading: up to 23,401,245 Shares	Bidding: from May 29, 2019 to August 10, 2019 Block Trading: from May 13, 2019 to August 10, 2019	Based on market price	Obtained before the A Share IPO	Normal divestment of fund
Summer Bloom	Up to 17,550,900 Shares	Up to 1.50%	By bidding: up to 11,700,600 Shares; By block trading: up to 17,550,900 Shares	Bidding: from May 29, 2019 to August 10, 2019 Block Trading: from May 13, 2019 to August 10, 2019	Based on market price	Obtained before the A Share IPO	Internal capital need
ABG-WX Holding (HK)	Up to 23,401,245 Shares	Up to 2.00%	By bidding: up to 11,700,622 Shares; By block trading: up to 23,401,245 Shares	Bidding: from May 29, 2019 to August 10, 2019 Block Trading: from May 13, 2019 to August 10, 2019	Based on market price	Obtained before the A Share IPO	Internal capital need
Jiashi Kangheng	Up to 23,401,245 Shares	Up to 2.00%	By bidding: up to 11,700,622 Shares; By block trading: up to 23,401,245 Shares	Bidding: from May 29, 2019 to August 10, 2019 Block Trading: from May 13, 2019 to August 10, 2019	Based on market price	Obtained before the A Share IPO	Normal divestment of fund
HCFII WX (HK)	Up to 23,401,245 Shares	Up to 2.00%	By bidding: up to 11,700,622 Shares; By block trading: up to 23,401,245 Shares	Bidding: from May 29, 2019 to August 10, 2019 Block Trading: from May 13, 2019 to August 10, 2019	Based on market price	Obtained before the A Share IPO	Shareholder’s capital need

Shareholder	Maximum number of A Shares under the Proposed Disposal	Maximum percentage of the Proposed Disposal	Method of disposal	Period of disposal	Price range for disposal	Source of Shares for disposal	Reason for disposal
Shanghai Jinyao*	Up to 23,401,245 Shares	Up to 2.00%	By bidding: up to 11,700,622 Shares; By block trading: up to 23,401,245 Shares	Bidding: from May 29, 2019 to August 10, 2019 Block Trading: from May 13, 2019 to August 10, 2019	Based on market price	Obtained before the A Share IPO	Shareholder's capital need
Pingan Property*	Up to 5,000,000 Shares	Up to 0.43%	By bidding: up to 5,000,000 Shares; By block trading: up to 5,000,000 Shares	Bidding: from May 29, 2019 to August 10, 2019 Block Trading: from May 13, 2019 to August 10, 2019	Based on market price	Obtained before the A Share IPO	Shareholder's capital need

Note: Shanghai Jinyao and Pingan Property, being persons acting in concert, shall share their respective limit on the maximum number of A Shares to be disposed, and the aggregate number of A Shares to be disposed by Shanghai Jinyao and Pingan Property shall not exceed 2% (i.e. 23,401,245 Shares) of the total issued share capital of the Company.

The Selling Shareholders will decide whether to carry out the Proposed Disposal after taking into account various factors, including the regulatory requirements, their own asset allocation plan, market conditions and share price of the Company. Accordingly, the number of A Shares to be disposed of and the selling price of A Shares are subject to changes. The Proposed Disposal shall not result in any change of control in the Company.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
WuXi AppTec Co., Ltd.
Dr. Ge Li
Chairman

Hong Kong, April 30, 2019

As of the date of this announcement, the board of directors of the Company comprises Dr. Ge Li, Mr. Edward Hu, Mr. Xiaozhong Liu, Mr. Zhaohui Zhang and Dr. Ning Zhao as executive directors, Mr. Xiaomeng Tong and Dr. Yibing Wu as non-executive directors and Dr. Jiangnan Cai, Ms. Yan Liu, Mr. Dai Feng, Dr. Hetong Lou and Mr. Xiaotong Zhang as independent non-executive directors.

* For identification purpose only